

CUIC Auto Management System

Logged in as: Test TesterExit QuoterLogout

Automatic MVR reporting has been added. To read about this feature, click [here](#).

StartVehiclesDriversViolationsCoveragesRateExit Quote

Create a Quote

Garaging Zip Code:

[Printable Help](#)ADDRESS HELP[Open Address Help](#)

To issue a policy with Casualty Underwriters Insurance Company (CUIC) you can either quote through a multi-quoter such as Quomation or Multi-Co and bridge to CUIC where it will pre-fill the information you have already entered in the quoter or ...

You can start a quote directly in our quoter by entering the garaging zip code and clicking "Continue".....

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Vehicles
Drivers
Violations
Coverages
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Insured First Name:

Insured Middle Name:

Insured Last Name:

Attention of:

Garaging Address

Garage Address:

Place any Unit (Apt, Ste, Trlr, etc.) Numbers below. Do not specify the Unit type.

Secondary Unit Number:

Zip Code:

City: Copy Address >>

State:

Mailing Address

Mail Address:

Place any Unit (Apt, Ste, Trlr, etc.) Numbers below. Do not specify the Unit type.

Secondary Unit Number:

Zip Code:

City:

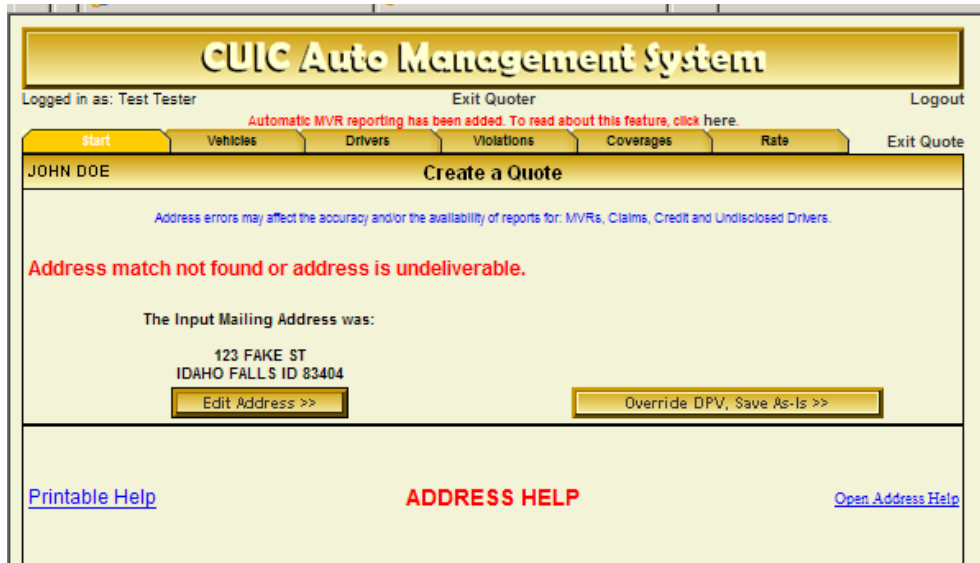
State:

Phone Number: () - Ext

Save and Continue >>

[Printable Help](#)
ADDRESS HELP
[Open Address Help](#)

On this screen you enter the insured's name and addresses. If the garage address is the same as the mailing address you will only have to enter the garaging address and click on "Copy Address" to the mail address. We have built into the rater an address checker which will help you as you have the client in front of you to obtain a complete and deliverable address. If the address you have entered is a deliverable address when you click on "Save and Continue" you will be sent to the vehicle entry page. If you have a problem with the address it will send you to



an address error screen. This screen will show if the information entered on the address screen is not a deliverable address.

At this point you can edit the address or override to continue with the quote.

If you do not understand the errors please click on the Open Address Help for further information.

Once you have the address correct and saved, it will continue on to the vehicle screen.

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Start Vehicles Drivers Violations Coverages Rate Exit Quote

JOHN DOE **Add a Vehicle**

Year Make Model AE Value

Add Vehicle by VIN

Year: - Make: Model: Body Style:

Antilock Brakes: Airbags: Turbo:

Own or Lease: - Symbol: /

Save Vehicle

On this page you can either add the vehicle by the VIN or you can enter by the Year, Make, Model, and Body Style. If you are doing a quick quote and don't have the VIN, use the Year, Make etc. If you have the VIN, click on "Add Vehicle by VIN" and it will bring you to the following.....

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Logged in as: Test Tester Exit Quoter Logout

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JOHN DOE **Add a Vehicle**

Year Make Model AE Value

VIN Number:

Lookup By VIN Cancel

On this page you can enter the VIN and it will automatically populate the screen with the specific vehicle information. There may be a couple of fields that need to be completed such as optional Antilock Brakes, or Own or Lease.

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Start Vehicles Drivers Violations Coverages Rate Exit Quote

JOHN DOE **Add a Vehicle**

Year	Make	Model	AE Value
VIN Number: 1J4GZ58S5TC392817 Year: 1996 Make: JEEP Model: GRAND CHEROKEE LAREDO Body Style: UTIL 4X4 Antilock Brakes: Yes Airbags: Yes Turbo: No Own or Lease: - Symbol: 15			

Once you hit the “Save Vehicle” button it will show your vehicle in a grid as on the screen below.

CUIC Auto Management System

Logged in as: Test Tester Exit Quoter Logout

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Start Vehicles Drivers Violations Coverages Rate Exit Quote

JOHN DOE **Add a Vehicle**

Year	Make	Model	AE Value	Add Additional Equipment	Loss Payee/Add Int	Edit	Remove
1996	Jeep	GRAND CHEROKEE LAREDO	0.00	<input type="button" value="Add Additional Equipment"/>			

Add ons for 1996 JEEP GRAND CHEROKEE LAREDO

Description value

Additional Equipment Description:

Value:

If the client wants to add special equipment you would need to click on the “Add Additional Equipment” field and it will open as shown above. Per our underwriting guidelines you would complete this screen to rate the coverage; inspect the vehicle to insure that the equipment is permanently installed in the vehicle; and send us validation of the cost of the equipment; such as receipts or brochures that show the items price.

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Logged in as: Test Tester Exit Quoter Logout

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Vehicles
Drivers
Violations
Coverages
Rate
Exit Quote

JOHN DOE **Add a Vehicle**

Year	Make	Model	AE Value	Add Additional Equipment	Loss Payee/Add Int	Edit	Remove
1996	Jeep	GRAND CHEROKEE LAREDO	0.00				

Additional Interest for 1996 JEEP GRAND CHEROKEE LAREDO

Name	Address	City	State	Zip	Type
Type: - <input type="button" value="v"/>					
Name: <input style="width: 90%;" type="text"/>					
Address: <input style="width: 90%;" type="text"/>					
City: <input style="width: 90%;" type="text"/>					
State: <input style="width: 90%;" type="text"/>					
Zip Code: <input style="width: 90%;" type="text"/>					

If you need to add a lien holder or co-owner, please click on the “Loss Payee/Add Int” field. It will open the screen above to enter the type of interest. You can then enter the name and address.

Once you have the vehicle information completed click on “Save Add Interest/Loss Payee” and “Continue” and it will take you to the driver entry screen.

CUIC Auto Management System

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Start Vehicles **Drivers** Violations Coverages Rate Exit Quote

JOHN DOE **Add a Driver**

First Name: JOHN
 Middle Initial:
 Last Name: DOE
 Date of Birth: / /
 SSN: - -
 State Licensed:
 Current Drivers License:
 Check here if the Driver has more than 3 years driving experience:
 Months of Driving Experience:
 Gender: -
 Marital Status: -
 SR 22 Filing Required: -
 Excluded Driver:

Save Driver

On the driver screen, please enter all information and click on “Save Driver”. It will then show the driver in a grid as shown below and give you the ability to add another driver or to enter a prior driver’s license.

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Start Vehicles **Drivers** Violations Coverages Rate Exit Quote

JOHN DOE **Add a Driver**

First Name	Middle Name	Last Name	Edit	Drop Driver
JOHN		DOE		

Add Driver

Add Past Drivers License Numbers

Continue >>

Once you have entered all drivers click “Continue”. It will bring you to the violation screen. On this screen you have the choice of doing a quick quote with information given by the client or pulling reports immediately. If you are doing a quick quote you can enter the violations manually.....

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Start
Vehicles
Drivers
Violations
Coverages
Rate
Exit Quote

JOHN DOE Add Violations

First Name	Last Name	Number of Violations	Points	
JOHN	DOE	0	0	Violation for this Driver

Violations For JOHN DOE

Violation	MVR	Violation Date	
<div style="border: 1px solid black; padding: 2px;"> Violation: - </div> <div style="border: 1px solid black; padding: 2px;"> Date of Violation: </div>			<ul style="list-style-type: none"> AFA w/ previous 12 months and equal to or less than \$5000 damage AFA w/ previous 12 months and greater than \$5000 damage AFA between 12 - 36 months and equal to or less than \$5000 damage AFA between 12 - 36 months and greater than \$5000 damage Reckless Driving - with acc Reckless Driving - without acc Driving (or possession) of vehicle while intoxicated - With acc Driving (or possession) of vehicle while intoxicated - Without acc Hit & Run or Leaving the scene of an accident Felony involving a motor vehicle Disregarding policy officer or attempting to elude police Homicide or Assault with Motor Vehicle Driving while license suspended, revoked or denied Driving with altered/stolen license/tags/registration Following too close Inattentive or Careless driving Failure to obey Failure to obey traffic control device Failure to obey stop sign or yield sign, etc. Improper Lane Change or Location Improper Passing Failure to yield Failure to signal Improper Turn Driving wrong way Speeding Passing School Bus Unverifiable Driving Record All other minor violations

On this screen you can choose from the list of violations for each driver. This will give you the information for a quick quote.

CUIC Auto Management System

Logged in as: Test Tester
Exit Quoter
Logout

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Start
Vehicles
Drivers
Violations
Coverages
Rate
Exit Quote

JOHN DOE

Add Violations

First Name	Last Name	Number of Violations	Points	
JOHN	DOE	2	1	Violation for this Driver

Automatic MVR Reporting

MVR Reporting Status

First Name	Last Name	State	MVR Status
JOHN	DOE	UT	Pulled

Claim Reporting Status

First Name	Last Name	Claim Report Status
JOHN	DOE	Pulled

MVR Help

[show](#)

Or you can obtain an MVR and Claims Report by clicking on each button. PLEASE pull the MVR report first.

Once the MVR is pulled, then pull the claims report. If the MVR grid shows the MVR is in process, the state may not be an instant return state and the MVR will be batched and returned the next day. If the client cannot wait until you get a valid MVR report then make sure to enter the violations manually. You can then obtain the claims report and proceed.

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Start
Vehicles
Drivers
Violations
Coverages
Rate
Exit Quote

JOHN DOE **Select Coverages**

Bodily Injury (BI):

Property Damage (PD):

Medical Payments (MP):

Uninsured Motorist Bodily Injury (UI):

Underinsured Motorist Bodily Injury (UIM):

Coverages for 1996 Jeep GRAND CHEROKEE LAREDO

Comprehensive (COMP):

Collision (COLL):

Towing / Labor (TL):

Additional Equipment (AE):

The next screen you come to is the coverage screen, we have a drop down on all coverages with the available amounts of coverage with CUIC. If you do not see the coverage requested, CUIC does not offer it.

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Vehicles
Drivers
Violations
Coverages
Rate
Exit Quote

JOHN DOE **Policy Rating**

Effective Date: 03 / 09 / 10

Select a Payment Plan:

6 Month Payment: \$163.00 + \$30.00 Policy Fee = \$193.00.

1 Month Payment: \$28.00 + \$30.00 Policy Fee = \$58.00.

Underwriting

Payment Type	Premium	Fees	Total
Monthly Plan Down Payment	28.00	30.00	58.00
6 Month Full Payment	163.00	30.00	193.00
Monthly Installment	28.00	9.00	37.00

Policy Rating Detail

Make	Model	First Name	Last Name	Coverage	Limit / Deductible	Rate	Monthly Rate
Jeep	GRAND CHEROKEE LAREDO	JOHN	DOE	BI	25/50	74.00	13.00
				PD	15	89.00	15.00
				MP	None	0.00	0.00
				UI	None	0.00	0.00
				UIM	No	0.00	0.00
				COMP	Declined	0.00	0.00
				COLL	Declined	0.00	0.00
				TL	No	0.00	0.00
				AE	No	0.00	0.00
Total						163.00	28.00

This screen gives you the rated premium and the choices for down payment. The client can either pay the full 6 months premium plus fees or they can opt for the 1 month payment with fees. The screen also shows each down payment option and if they choose monthly, it shows the monthly installment payment plus fees. Once you choose the down payment and click "Save Information" you should go to the "Underwriting Information".

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Exit Quoter
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Vehicles
Drivers
Violations
Coverages
Rate
Exit Quote

JOHN DOE
Policy Rating

-	v	With the exception of any encumbrances, are any vehicles not solely owned by and registered to the applicant?
-	v	Any car modified/special equipment?
-	v	Any existing damage to vehicle?
-	v	Any other losses incurred?
-	v	Any other Auto Insurance in household?
-	v	Any other insurance with this company?
-	v	Any household member in military service?
-	v	Any drivers license been suspended/revoked?
-	v	Any driver have physical/mental impairment?
-	v	Any financial responsibility filing?
-	v	Has insurance been transferred within agency?
-	v	Any coverage declined, cancelled, or non-renewed during the last 3 years?
-	v	Is this brokered business to the agent?
-	v	Has agent inspected vehicle?
-	v	Has any applicant or driver had a foreclosure, repossession, bankruptcy, judgement or lien within the last five years?
-	v	Are all vehicles listed on this policy used for personal use only?

Remarks:

Previous Address (if less than 3 years)

Address:

City:

State:

Employer Information

Name:

Address:

City:

You must answer all of the questions. If you have additional information that will help us in underwriting the policy, please add it in the remarks section. If the client has not lived in the current location for 3 years, the previous address should be completed. The employee information is helpful to contact the insured. Click "Save Information".

Page 12 of 15

CUIC Auto Management System

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Vehicles
Drivers
Violations
Coverages
Rate
Exit Quote

Policy Rating

JOHN DOE

Effective Date: 03 / 09 / 2010

Select a Payment Plan: 1 Month Payment: \$28.00 + \$30.00 Policy Fee = \$58.00 ▼

Underwriting and Binding

Payment Type	Premium	Fees	Total
Monthly Plan Down Payment	28.00	30.00	58.00
6 Month Full Payment	163.00	30.00	193.00
Monthly Installment	28.00	9.00	37.00

Policy Rating Detail

Make	Model	First Name	Last Name	Coverage	Limit / Deductible	Rate	Monthly Rate
Jeep	GRAND CHEROKEE LAREDO	JOHN	DOE	BI	25/50	74.00	13.00
				PD	15	89.00	15.00
				MP	None	0.00	0.00
				UI	None	0.00	0.00
				UIM	No	0.00	0.00
				COMP	Declined	0.00	0.00
				COLL	Declined	0.00	0.00
				TL	No	0.00	0.00
				AE	No	0.00	0.00
Total						163.00	28.00

At this point you can either print off a copy of a quote for the client so they can decide if this is what they want or if they want the policy you can go to "Bind Policy".

CUIC Casualty Underwriters Insurance Company
Personal Auto Insurance Coverage

Logged in as: Test Tester CASUALTY UNDERWRITERS INS CO Logout

Agent Tools HOME About CUIC Auto Contact Us Other Products

<< Back **New Policy Payment Notification** << Back

ACH Account information has not been set up for your agency.
Please contact your Agency Administrator to set up your account.

By submitting this payment, it is assumed the insured has been given a copy of the Electronic Signature Disclosure form and has accepted the terms and conditions. Click here to open the Electronic Signature Disclosure agreement.

Payment Method: -

Payment Amount: 58.00

Insured's First Name: JOHN

Insured's Last Name: DOE

If you opt to “Bind Policy” it will bring you to this page to enter the down payment. The payment method needs to be chosen of either ACH (a sweep from your agency trust account), Credit Card (It will open the page to complete with the credit card information for the client) or Mail. If Credit Card is chosen, it will immediately give you a confirmation or declination of the card when completed. We request that only in rare occasions you use the mail option. This option delays the issuance of the policy and in turn getting your client’s information to him. It also holds up his billing process until we physically receive the check. Once you have entered the information on this screen click on “Submit Payment”.

You have now bound the policy to CUIC.

You will then be shown an option to print the receipt for your client. When you click on Continue it will take you back to the rating screen with the option to Print Forms.

The screenshot displays the CUIC Auto Management System interface. At the top, the title "CUIC Auto Management System" is centered in a yellow banner. Below the banner, the user is logged in as "Test Tester" and is in the "Exit Quoter" section. A red notification states: "Automatic MVR reporting has been added. To read about this feature, click here." The navigation menu includes "Start", "Vehicles", "Drivers", "Violations", "Coverages", "Rate" (which is highlighted), and "Exit Quote". The main content area is titled "Policy Rating" for "JOHN DOE". It features a "Select All" button, a list of checkboxes for "Application", "ID Supplemental", "ID Cards", "Quote", "SR22 Filing", and "Medical Statement", and a "Print Documents" button. A disclaimer at the bottom reads: "This quote is based on information provided by the client and the driving records from the DMV. It is subject to change when the company obtains other underwriting reports including but not limited to claims reports and court documents."

If you choose "Select All" it will automatically print the forms that are necessary for this specific application. Or you can choose the forms you wish to have. We ask that you keep the forms in your agencies client file. We do not ask that any forms be faxed to us unless a client needs the medical statement due to age. That statement must be completed by the client and faxed to us to help with underwriting the policy. Once you have printed the necessary documents for signatures, you can exit quote.